SOMAA Women In Transition Speaker Series
Dee Lee – Strategizing your Personal Financial Plan

61 alumnae and their guests, executive education alumna, students, faculty and staff registered to attend the November 15th event.

Class years represented from 1982-2006

Alumnae from the same class
- 2 members of the class of 2006
- 13 members of the class of 2005
- 5 members of the class of 2004
- 3 members of the class of 93 (including Dee)
- 3 members of the class of 91

Students
- 3 members of the class of 2007
- 1 member of the class of 2008
- 1 member of the class of 2009

Executive Education
- 1 alumnae

No Shows
- 2 guests
- 13 alumnae, faculty
Simmons SOMAA Speaker Series “Women In Transition”

“Wealth and Wisdom - Strategizing Your Personal Financial Plan”

34 Responses

Your feedback is valuable in helping us plan future SOMAA activities. Thank you for completing this form.

1) Overall, how would you rate this event:

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2) How would you rate the topic “Wealth and Wisdom - Strategizing Your Personal Financial Plan”?

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Comments:

- Speaker extraordinary
- This info was mostly common knowledge for me – 25 years old; could segment presentation to different age groups (Q1 = 9, Q2 = 9, Q3 =9)
- Very helpful information in an entertaining way
- I recently retired and was aware of much of this material
- Excellent Speaker! Excellent Event!
- Great explanations, kept my attention and I learned more than I thought I would
Comments on future topics of interest for SOMAA Speaker Series events?

- Just one on investing or just one on estate planning
- Things like this are fantastic – financial planning topics are great for everyone from all different backgrounds
- Real estate market; this topic in increments 101, 102, 202
- Good topic for the alums
- More like this – buying a house – what to know

3) How would you rate the format of the event?

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Responses

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Comments on alternative formats?

- More time for questions
- Reception very nice; session was a bit long, a break would have been good
- A break halfway through
- More selection on food; case room is difficult to leave without interrupting presentation especially during a 2½ hour presentation
- Thank you for having such a great speaker and making it complimentary for alums
- This format fit the style of speaker
- Dee was great!
- I would like wine
- Handouts would be helpful (Take outs material)
- Flexible interesting
- Dee was great!
- Need name cards
- Excellent program – would love followup with more detail

4) As we plan for the 2006-2007 SOMAA Annual Meeting, what would be your preference for the timing of this event:

Timing (check your preferred timing)

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At the end of the SOMAA Fiscal Year (June) The evening before the Simmons Leadership Conference

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Location (check your preferred location)

- 5
- Seaport Hotel with the Leadership Conference
- Paresky Conference Center at the Simmons College Main Campus

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5) Would you be willing to participate in a focus group about the SOMAA?

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YES - Names removed for privacy reasons

6) (Optional) If the SOMAA offered volunteer opportunities with specific tasks and a well defined timetable, which area would you be interested in working with?

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Names removed for privacy reasons

If you completed Question 5 or 6, please provide your contact information:

Name: ____________________________ Phone: ______________________________